



*Protecting the Everglades  
One step at a time*

# Adapting restoration performance measures to the A.R.M. Loxahatchee National Wildlife Refuge



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# Objectives

- Present Refuge specific potential performance measures (PM) perceived to **assess** restoration progress or **evaluate** restoration strategies
- Discuss research needs to develop PMs
- Demonstrate the effectiveness of an existing PM

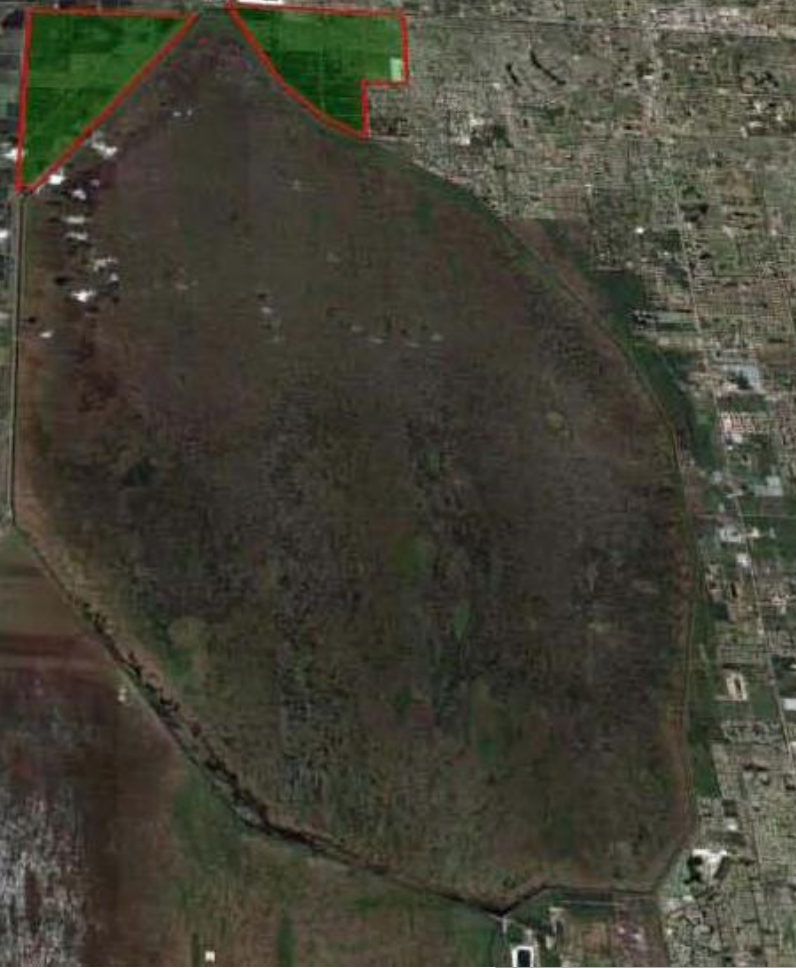




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# Introduction

- Refuge 144,000 ac marsh system impounded by a canal network which transport high nutrient and mineral waters
- Refuge developed as an oligotrophic, low mineral wetland
- The marsh habitat is characterized by a mosaic of ridges and sloughs, sawgrass plains, and tree islands
- These habitats support a variety of threaten and endangered birds, mammals, and reptiles





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# 2011 Loxahatchee Science Workshop

- Lead scientist throughout the Everglades gathered to
  - Determine the most appropriate ecosystem components to use in
    - **assessing** restoration progress and
    - **evaluating** restoration strategies
  - Identify data needs: monitoring and research
  - Define application methods for ecological components used as PM





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# Performance Measures

- PM are specific representations of a capacity, process, or outcome deemed relevant to an ecosystems status
- Prior to workshop several PMs were already developed and applied for the Refuge
  - ❑ **High water (stage)**
  - ❑ *Periphyton metric based on hydroperiods*
  - ❑ *Periphyton metric based on tissue phosphorus concentration, mass, and composition*
  - ❑ *Wading bird system-wide indicator*





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# Performance Measures

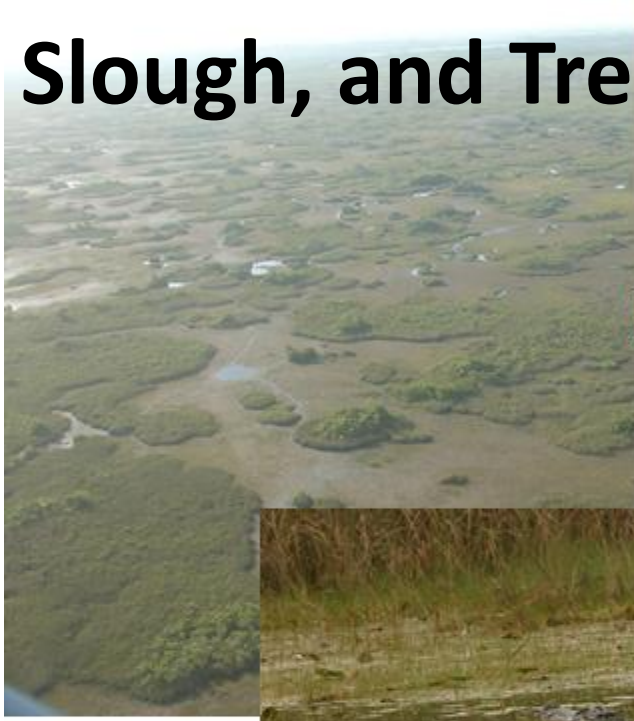
- Workshop participants proposed several additional PMs:
  - ❑ **Ridge-slough-tree island**
  - ❑ *Prey-based freshwater fish*
  - ❑ *Aquatic invertebrates*
  - ❑ *Wading birds*
  - ❑ **Alligator**





# Proposed PM – Ridge, Slough, and Tree Islands

- **Sloughs** – lowest marsh features
  - ❑ submersed to saturated year round
  - ❑ supports submerged plants & water lilies
- **Ridges** – long stretches of marsh landscape elevated 60 to 90 cm above surrounding sloughs
  - ❑ populated with sawgrass
  - ❑ too wet for tree species
- **Tree Islands** – highest elevation marsh feature
  - ❑ exposed soil that flood infrequently
  - ❑ high plant and animal diversity





*Lygodium  
(Old World Climbing Fern)*

# Proposed PM – Ridge, Slough, and Tree Islands

- **Tree Island** –basic types
  - Circular islands form in slower moving water
    - cover has increased with reduction in sheet flow
  - Elliptical islands form in faster moving water
    - Cover has shifted spatially and declined with hydropattern shifts
  - Hydrologic alterations in the Refuge altered
    - the balance of tree islands types and
    - the original shape and orientation
  - Exotics smothering and collapsing entire islands
- ❖ Ridge-slough-tree island communities defines the Refuge habitat structure and should be the highest priority for Refuge restoration





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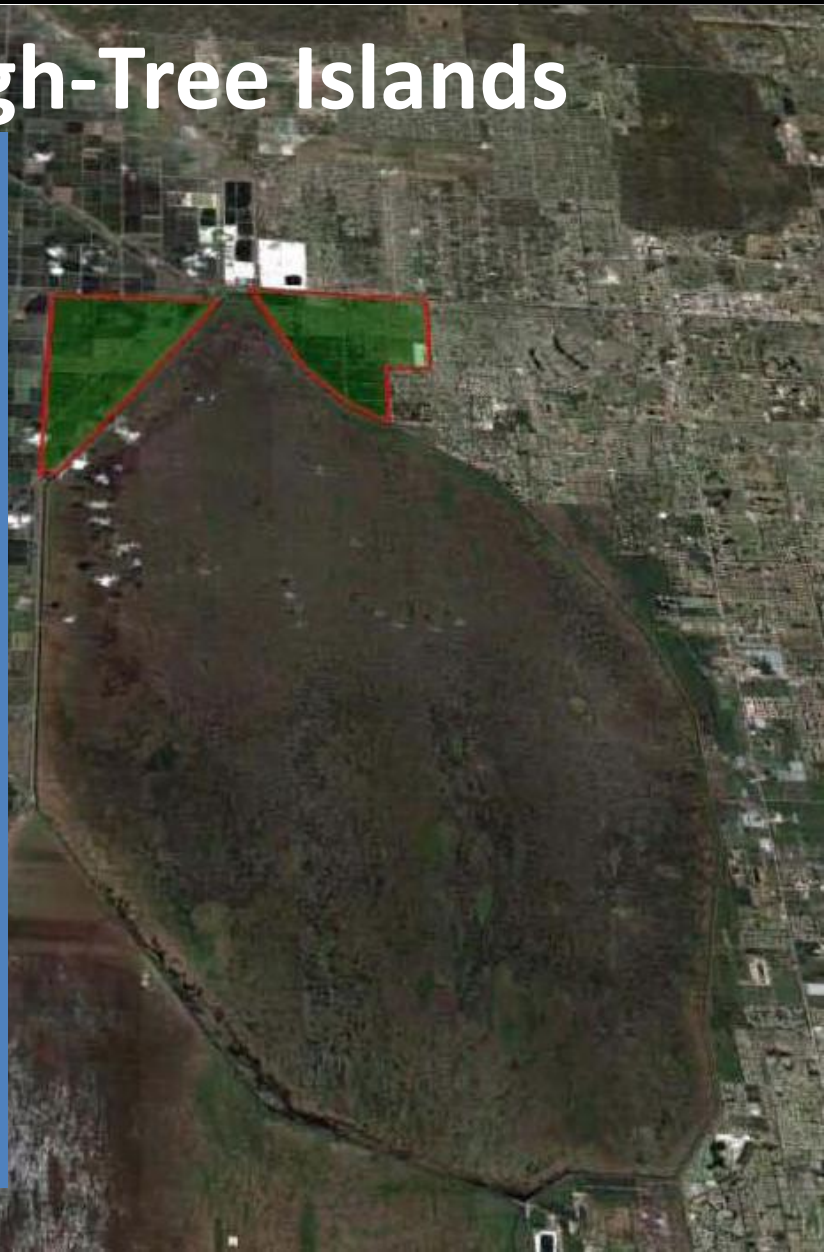
# Proposed PM – Ridge-Slough-Tree Islands

- Drivers

- rainfall driven sheet flow ( $1.4 \text{ m d}^{-1}$ )
- hydroperiod and water depth
- sediment deposition controlled by sheet flow
- slough and ridge decay rates

- Inhibitors to restoration

- canal bounding the marsh
  - many years rainfall not enough to drive sheet flow or sustain desired water levels
- loss of peat
- loss of elevational difference between ridge and slough
- nutrient and mineral enrichment



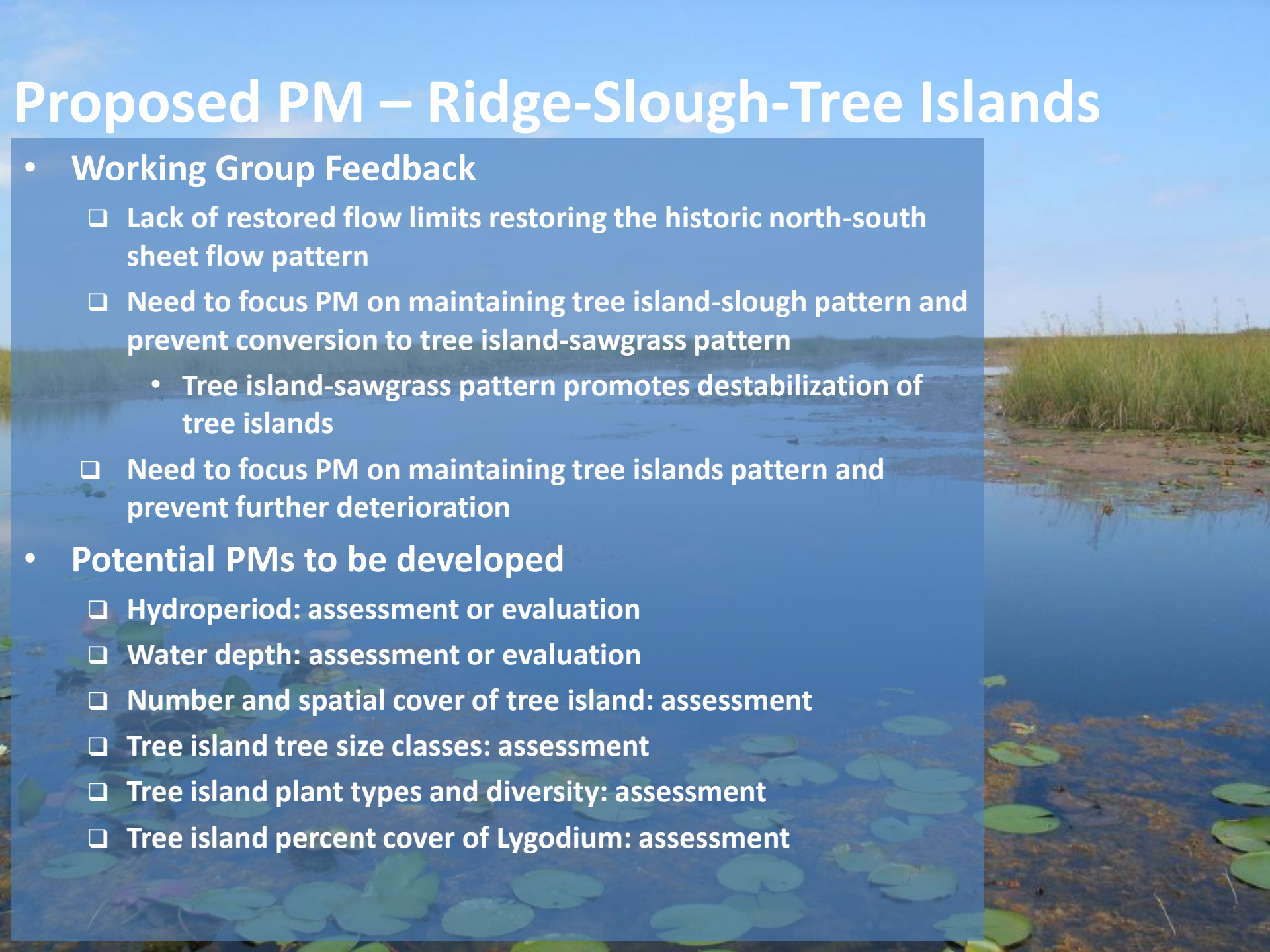
# Proposed PM – Ridge-Slough-Tree Islands

- **Working Group Feedback**

- ❑ Lack of restored flow limits restoring the historic north-south sheet flow pattern
- ❑ Need to focus PM on maintaining tree island-slough pattern and prevent conversion to tree island-sawgrass pattern
  - Tree island-sawgrass pattern promotes destabilization of tree islands
- ❑ Need to focus PM on maintaining tree islands pattern and prevent further deterioration

- **Potential PMs to be developed**

- ❑ Hydroperiod: assessment or evaluation
- ❑ Water depth: assessment or evaluation
- ❑ Number and spatial cover of tree island: assessment
- ❑ Tree island tree size classes: assessment
- ❑ Tree island plant types and diversity: assessment
- ❑ Tree island percent cover of Lygodium: assessment



# Proposed PM – Ridge-Slough-Tree Islands

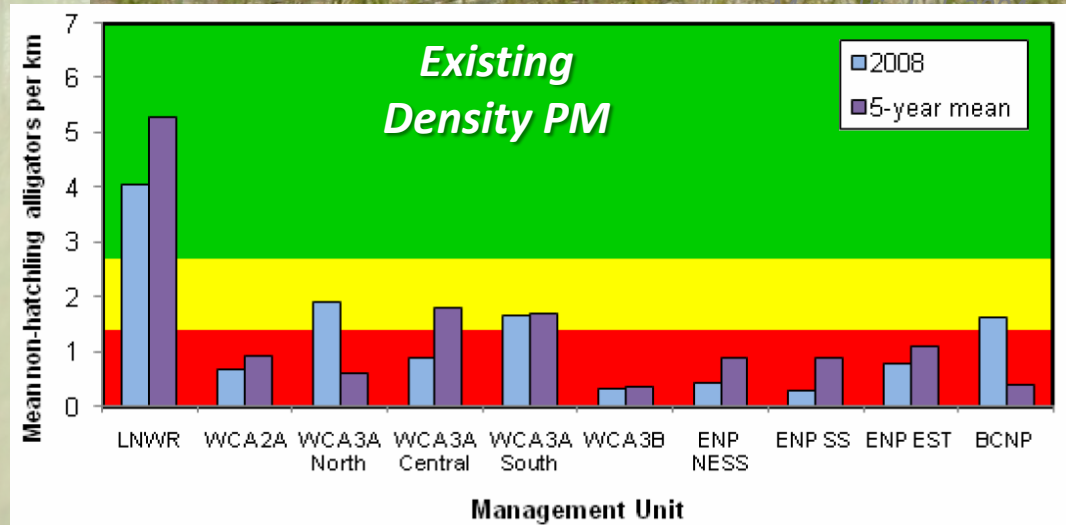
- Research needs

- ❑ Determine tree island-slough required hydroperiod
- ❑ Determine water depth that promotes tree island-slough dynamic and supports prey-base (i.e., small fish)
- ❑ Determine the number tree islands presently connected to sloughs versus sawgrass plains
- ❑ Determine number, type, spatial extent of tree island
- ❑ Determine plant species composition/diversity
- ❑ Determine peat/soil and nutrient composition
- ❑ Determine wildlife usage of the tree islands



# Proposed PM – American Alligators

- American alligator –
  - abundant in pre-drainage Everglades
  - presently, greatest density in Refuge
  - sculpt the landscape with nest and alligator holes
  - nesting success linked to hydrology
- Drivers
  - hydroperiod and water depth
  - ridge-slough-tree islands
- Inhibitors to restoration
  - loss of peat
  - loss of ridge-slough-tree island habitat



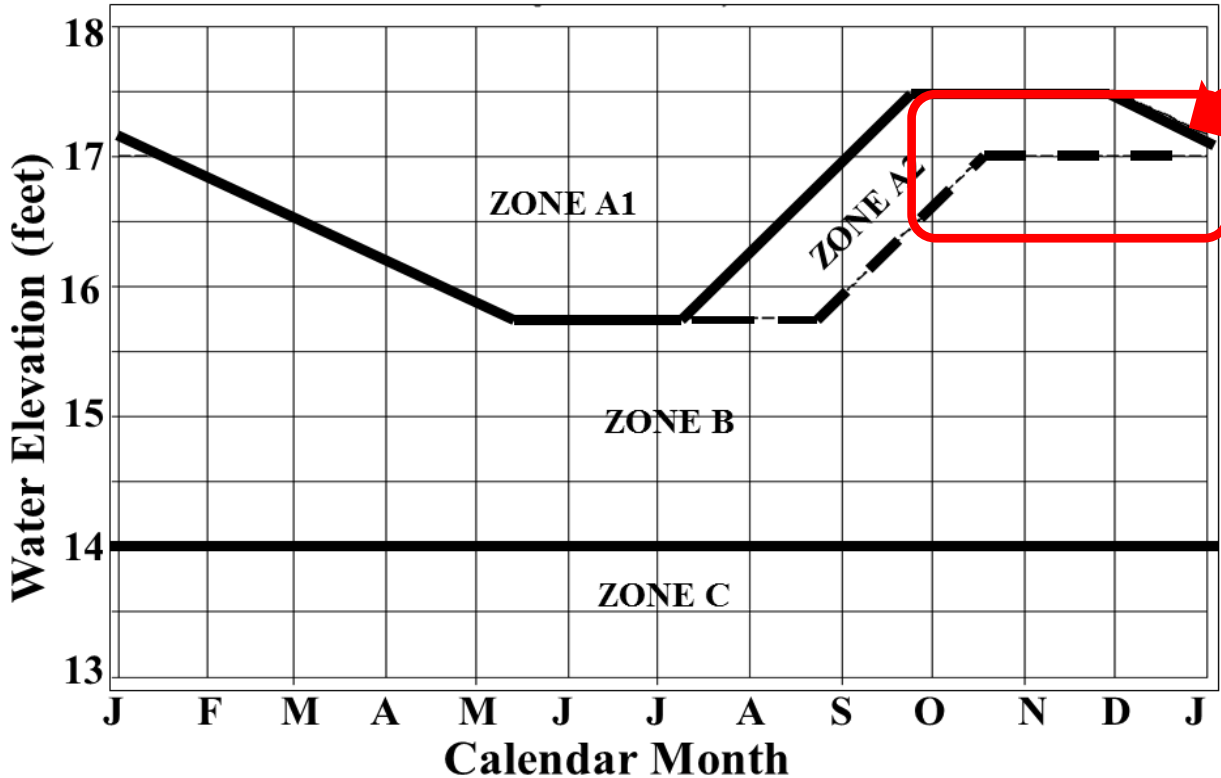
# Proposed PM – American Alligators

- **Working Group Feedback**
  - ❑ Need to focus PM on density and body condition
- **Proposed PM to be developed**
  - ❑ **Density**
    - ❑ presently tracking alligator density ( $\sim 6$  alligators  $\text{km}^{-1}$ )
    - ❑ metric should track density relative to 2011 numbers
  - ❑ **Body condition**
    - ❑ length and weight
    - ❑ model not developed for the Refuge
- **Research Needs**
  - ❑ Synthesize recent years of research
  - ❑ Link body condition to hydrology





# Existing PM – High Stage



**PM Target –**  
reach high stage 3 to 4 weeks annually at least 3 of 4 or 4 of 5 years



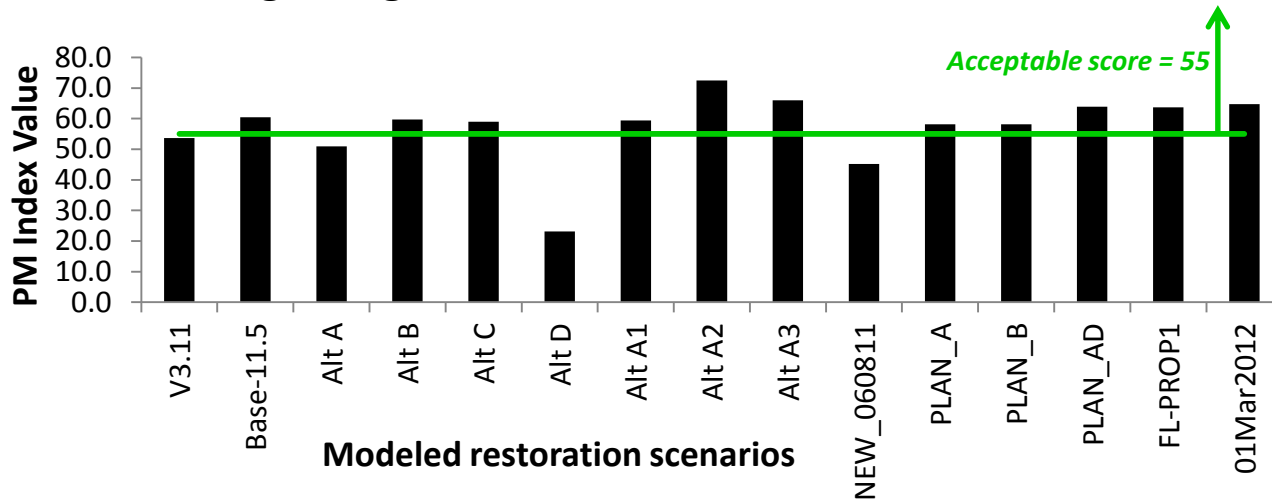
- Metric** assumes most of Refuge flooded at stage > 16.4 ft and almost all marsh submerged at stage  $\geq$  17.4 ft
- 1 point every day stage  $\geq$  17.4 ft
  - stage – 16.4 ft points every day between 16.4 and 17.4 ft
  - 0 points every day stage  $\leq$  16.4 ft
  - Water year (May – Apr) daily score tallied;  $\geq$  55 acceptable



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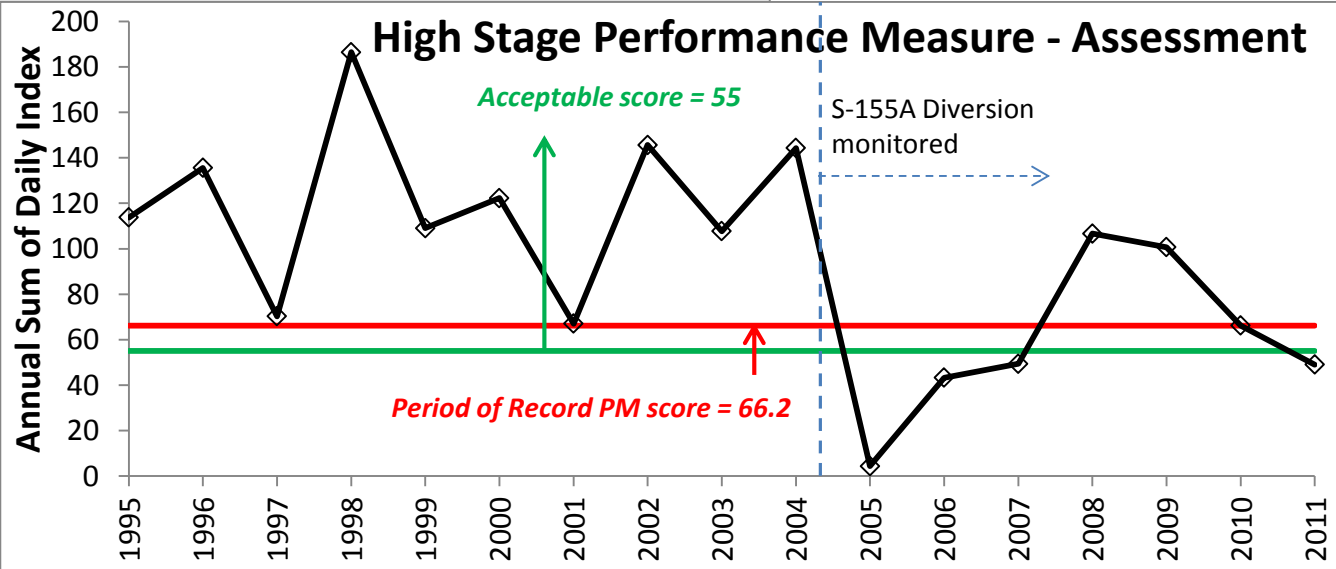
# Existing PM – High Stage

**High Stage Performance Measure - Evaluation**



25<sup>th</sup> percentile of PM scores for 35 year simulations designed to reduce phosphorus concentrations to the Everglades

**High Stage Performance Measure - Assessment**





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## Phase I

- ✓ Identified several PMs to assess ecosystem response to restoration
- ✓ Identified research needs to make these PMs applicable to the Refuge

## Phase II

- Perform research to actualize conceptual PMs
- Synthesize present alligator data to generate body condition PM
- Incorporate the suite of PMs into one tool management can easily use

